# BID SPECIFICATIONS FOR 3 CY WHEEL LOADER JD 544K \$148,951.00 (INCLUDING OPTIONS) TIER 4

#### **GENERAL**

These specifications shall be construed as the minimum acceptable standards for a 3-yard wheel loader. Should the manufacturer's current published data or specifications exceed these standards, the manufacturer's standards shall be considered minimum and shall be furnished. All integral parts not specifically mentioned in the scope of these specifications that are necessary to provide a complete working unit shall be furnished. Additionally, the machine offered for bid shall include all standard manufacturer's equipment. The wheel loader must be a new current production model and shall meet all EPA and other applicable standards at the time of manufacturer.

The use of specific names and numbers in the specification is not intended to restrict the bidder or any seller or manufacturer, but is intended solely for the purpose of indicating the type, size and quality of equipment considered best adapted to the uses of counties participating in this joint bid.

#### **BID SUBMITTAL FORM**

Each bidder must submit his or her bid on the Bid Submittal Form included in the Invitation to Bid package. All written warranties to be submitted shall be attached to the Bid Submittal Form.

#### **BID PRICE**

The bid price shall include all destination charges, delivery charges, title fees, rebates, and all other applicable costs and refunds.

#### **MANUALS**

Each unit shall be provided with one (1) copy of the operator's manual, one (1) copy of the repair manual and one (1) copy of the current parts manual. Units will not be accepted for delivery until the manuals as outlined above are received by the purchaser.

#### REPLACEMENT PARTS AVAILABILITY

Parts must be available for 5 years or 7,500 hours of use for the piece of equipment bid. If replacement parts are not delivered within three (3) working days of an order being placed, the bidder will deliver an equivalent machine for the county to use at no cost to the county until such time as the parts are delivered to the county so it can affect repairs on its machine.

#### **FILTERS**

The cost of all filters required to perform scheduled maintenance as outlined in the manufacturer's service schedule and to meet warranty requirements shall be included in the base bid price of the machine for the period of three years or 3600 hours. The filters shall be furnished with each machine purchased or at the option of the purchasing County may be picked up at the dealership as needed. Assume 1200 hours of annual use to determine filter requirements.

<u>WARRANTY</u> Bidders shall submit a copy of the manufacturer's standard warranty and a 3 power train warranty along with a complete explanation of the warranty with their bid. include service response time of maximum of 36 hours within notification by county.		
	Yes	_ No
	Page #	<b>#</b>
	or Attachr	ment
OPERATING HEIGHT  Machine shall be no taller than 10' 9" from ground to top of cab, so that the machine can be hauled by a low boy drop trailer.	Yes Page #	_ No
DUMP CLEARANCE The wheel loader dump clearance shall be no less than 9' 1" at full height and 45 degree dump angle.		
adgree damp angle.	Yes	No
	Page #	_ No
STEERING The wheel loader shall have a 40 degree full turn articulation steering angle both right and left of center.		
	Yes	_ No
The steering system shall be a full hydraulic type and shall perform independent of engine speed variations. The maximum turning radius at the outside of the bucket with a bolt on cutting edge shall be 20 ft.	Page #	
buoket with a bolt on satting sage onal be 25 to	Yes	_ No
Oil sample analysis shall be provided, at no cost to the county, through the standard and extended warranty periods. Oil sample kits are to be provided and are to include a sample gun. Oil sampling ports shall be standard for quick and clean access to various machine oils (such as hydraulic, engine oil, transmission).		
, , , , , , , , , , , , , , , , , , , ,	Yes	_ No
	Page #	_ No
ODEDATOR OTATION		
OPERATOR STATION -Cab shall be designed and built by the loader manufacturer.		
-oab shall be designed and built by the loader manufacturer.	Yes	_ No

-Cab shall be equipped with heater and air conditioner and AM/FM radio.	Yes Page #_	. No
-Loader shall have cab option. Loader shall meet ROPS/FOPS regulations standard in North America.	Yes Page #_	
-Loader shall have easy to read gauges and digital gear, direction and RPM readings.	Yes Page #_	
-Loader shall have a standard hydraulic joystick which controls both lift and tilt functions. A remote transmission control switch on joystick is standard.	Yes Page #_	. No
-Loader shall have adjustable, air suspension seat.	Yes Page #_	. No
-Loader shall have retractable 3" seat belt.	Yes Page #_	No
POWERTRAIN -Engine must have a minimum of six (6) cylinders and turbocharged.	Yes Page #_	. No
-Engine shall have thermal starting aid (not ether)	Yes Page #_	
-The loader shall be equipped with crankcase and powertrain guards.		
	Yes Page #_	No
-Engine shall have extended life coolant that protects to -33°F.	Yes	No

	Page #_	
-Drive shaft shall be lubed for life.		_ No
-All powertrain components shall be designed and built by loader manufacturer.	Yes Page #	_ No
-The engine shall have a minimum net HP of 150 at 1800 RPM with a minimum displacement of 400 cubic inches.		_ No
-The engine shall meet all worldwide emission requirements and be Tier IV compliant.		_ No
-Cooling system shall be separated from engine compartment.	Yes Page # <sub>_</sub>	_ No
-Loader shall have electronic module to control engine timing and monitoring of vital engine systems.	Yes Page #_	_ No
-Loader shall have fixed front and oscillating rear (±11°) allowing for 18.9" of rear movement.	Yes	_ No
-Loader shall have fully enclosed, adjustment free oil-disc brakes.	Page #_ Yes	_ No
-Loader shall have Duo-Cone seals between axle and housing.	Yes Page # <sub>_</sub>	_ No

-Unit shall be equipped with 20.5 R25 L3 XHA tires.	Yes Page #_	
-Countershaft powershift transmission shall be designed and built by manufacturer. The loader shall have 4-forward/3 reverse with a minimum travel speed forward of 25 mph and reverse of 25 mph.	Ves	No
	Yes Page #_	
-Loader shall have computer-controlled modulation for smoother shifting.	Yes Page #_	. No
-Transmission shall have ratio spur gears that are precision ground and heat-treated.	Yes Page #_	. No
-Loader shall have manual shifting as well as auto shifting options. Auto shift will have full throttle (aggressive operation) and variable shift (economy mode) options.	Yes Page #_	. No
INSTRUMENTATION -The wheel loader shall include the following gauges: hour meter, fuel, transmission or torque converter oil temperature and engine coolant temperature.	Yes	
-The wheel loader shall also include the following indicator lights: battery charge, engine oil pressure, low coolant level, parking brake warning, and low brake pressure.	Page #_	
	Yes Page #_	. No
ELECTRIC SYSTEM -The electrical system shall have a 95-amp alternator, (2) 950 CCA maintenance free batteries and 24-volt starting system.		
	Yes	
	Page #_	

-The unit shall be equipped with roading lights and halogen work lights, 4-front

Albit shall be equipped with 12 yelt converter to energte a two way radio	Yes Page #_	
-Unit shall be equipped with 12-volt converter to operate a two-way radio.	Yes Page #_	No
HYDRAULIC SYSTEM: -Shall have a minimum flow of 40 gallons/minute.	Yes Page #_	. No
-Hydraulic system shall be an open-centered system with pilot-operated hydraulic controls.	Yes Page #_	_ No
-It shall be possible to add a valve section for additional functions and to allow the use of a multipurpose bucket.	Yes Page #_	No
WORK TOOLS -Bucket shall be designed and built by the loader manufacturer.	Yes Page #_	
-Bucket shall be in 3.0 CYD capacity (with bolt-on cutting edges and teeth).	Yes Page #_	. No
SERVICEABILITY -All daily service points shall be accessible from the ground level and shall have sight gauges for radiator coolant, hydraulic oil and transmission oil.	Yes Page #_	_ No
-Loader shall have swing-out cooling fan for quick and easy access to the radiator		

and oil coolers.	Yes No Page #
-All filters shall be vertically mounted and spin-on for ease of service and to prevent spilling during service.	Yes No
	Page #
GENERAL Unit shall be equipped with vandalism protection with locking service ports, cushioned steering stops, front fenders, toolbox, in addition to all other standard equipment.	
otandara oquipmonti	Yes No Page #
OPERATING WEIGHT AND LIFT CAPACITIES -Unit shall weigh a minimum of 28,000 lbs with counterweight 3.0 cubic yard bucket and 20.5-25.	
	Yes No Page #
-Straight static tipping load shall be a minimum of 20,000 lbs.	Yes No Page #
-Full turn (40°) static tipping load shall be a minimum of 18,000 lbs.	Vas No
	Yes No Page #
-Breakout force shall be a minimum of 22,000 lbs.	Yes No Page #
OWNING AND OPERATING COSTS -Recommended service shall have minimum: 500 hour engine oil change; 4000 hour hydraulic oil change; 1000 hour hydraulic filter change; 2000 hour transmission oil change.	
u anamiaaion oli onange.	Yes No Page #

#### **OPTIONS**

Bid must include the cost for each of the following options, itemized separately on the bid:

-Integrated tool carrier (IT) weighing minimum of 28,500 lbs, with counterweight 3.0 cubic yard bucket and 20.5-25 tires, minimum straight static tipping load of

20,000 lbs., full turn static tipping load minimum of 17,500 lbs, and breakout force of 28,000 lbs. IT option shall have parallel design linkage, box boom type construction, that keeps the bucket floor or forks level throughout the entire lifting range and must have 4th valve installed. Yes \_\_\_ No \_\_\_ Page #\_\_\_\_ Yes \_\_\_ No \_\_\_ Page #\_\_\_\_ -Beacon Light, rotating or strobe -3.0 cubic yard bucket Yes \_\_\_ No \_\_\_ Page #\_\_\_\_ -53" pallet forks Yes \_\_\_ No \_\_\_ Page # Limited slip differentials on the rear for use in slippery underfoot conditions Yes \_\_\_ No \_\_\_ Page #\_\_\_\_ Additional 2 years of filters based on 1200 hours per year use Yes \_\_\_ No \_\_\_

**NOTE:** Award will be made on the basis of the total cost of the machine with all options included. However, a county may, at its discretion, deduct one or more of the above-referenced options from the machine, and in such event, the cost of the options as stated on the bid shall be deducted from the total cost of the machine. There shall be no other deductions and no additions made to the machine by the purchasing county or by the vendor.

An extended power train warranty that covers an additional two (2) years or

additional 2400 hours, whichever occurs first.

Page #\_\_\_\_

Yes \_\_\_ No \_\_\_ Page #\_\_\_\_

#### **OPTION COST SHEET FOR 3 CY WHEEL LOADER TIER 4**

<u>Option</u>	Option Price
Integrated tool carrier as in bid specifications	\$ <u>4,463.00</u>
Beacon light	\$ <u>400.00</u>
3.0 cubic yard bucket	\$ <u>4,041.00</u>
53" pallet forks	\$ <u>2,146.00</u>
Limited slip differentials on the rear	\$ <u>896.00</u>
Extended warranty	\$ <u>1,262.00</u>
Additional 2 years of filters	\$ <u>2,842.00</u>

**NOTE:** Award will be made on the basis of the total cost of the machine with all options included. However, a county may, at its discretion, deduct one or more of the above-referenced options from the machine, and in such event, the cost of the option as stated on the bid shall be deducted from the total cost of the machine. There shall be no other deductions and no additions made to the machine by the purchasing county or by the vendor.

## COUNTY JOINT BID PROGRAM PURCHASE PROCEDURES

Effective January 1, 2008

All purchases by counties pursuant to the County Joint Bid Program shall be made by (1) mailing or faxing the appropriate Purchase Order to the vendor who has been awarded the contract for the item to be ordered <u>and</u> (2) faxing a copy of the Purchase Order to the Association of County Commissions of Alabama (ACCA) office at 334-263-7678. Purchase Order Forms and all necessary information regarding the vendor and items available can be obtained at the ACCA website (www.alabamacounties.org).

Each purchase order shall be signed by the person authorized by the county to sign and shall include the County Joint Bid Program Item Number. A copy of the form submitted shall be retained by the county.

The county shall deal directly with the company representative for the vendor in making purchases under this program. The vendor shall complete all orders in compliance with its agreement under the program, and shall deal directly with each county in processing and completing their orders and in complying with service and warranty requirements. Road sign vendors should keep in mind that they are required to deliver all items to the location identified by the county ordering them within thirty (30) calendar days from the date of order, and the cost of any items not delivered within this time period will be reduced in price by 10%.

It is important to remember that under <u>Code of Alabama 1975</u>, § 41-16-50(b), all purchases made pursuant to this program shall be subject to the terms and conditions of Alabama's Competitive Bid Law. Therefore, counties are only authorized to purchase the specific items awarded under the program according to the bid specifications and must comply with these procedures in placing all orders.

There can be no deletions or additions to items purchased under this program, except as specifically provided for in the bid specifications. Optional equipment authorized under the bid specifications on certain heavy equipment orders may be deleted by the county at the time of purchase, and in that event, the cost of that item as provided by the vendor shall be deducted from the total cost of the item.

# COUNTY JOINT BID PROGRAM 3 CY WHEEL LOADER TIER 4 PURCHASE ORDER FORM

### This form must be mailed or faxed to the Vendor with Copy faxed to the ACCA Office at 334-263-7678

Date of Order:	_ County Purchase Order No
County:	County Contact Person:
County Address:	
County Phone Number:	
County Fax Number:	
E-mail Address:	
Equipment Model or Item Name an	d Number: <u>JD 544K</u>
Number of items ordered:	Price per item:
Vendor: Warrior Tractor & Equipm	ent Company, Inc. Company Contact: David Patterson
Vendor address: 6801 McFa	arland Blvd W AL 35476
Deliver to the Attention of:	
Delivery Address:	
Requested delivery date:	
Name of person making purchase	request:
Title:	
Authorized Occupt. O'	
Authorized County Signature:	
Initial confirming form sent to vendo	or:
Initial confirming form sent to ACC	4.